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14th Annual Fiduciary Focus

02.24.2023

Click here to join us as we return to an in-person format for our 14th Annual Fiduciary Focus! Breakfast and lunch will be provided.

Location:
Williams Mullen's Richmond Office
Williams Mullen Center
200 South 10th Street, 15th Floor
Richmond, VA 23219

Click here to view the agenda.

Topics Include:
> Recent Developments in Wealth Planning
> Corporate Transparency Act Compliance for Fiduciaries
> Wealth Transfer Planning in a Down Market and Higher Interest Rate Environment
> SECURE Act 2.0

There is no cost to attend this event.

Continuing Education Credit: This program will be submitted for CPE and CFP credit.

Space is limited. Please register by clicking this invitation, and acceptance of your registration will be confirmed via email.

Contact: Vionne Clarke | Marketing Assistant | vclarke@williamsmullen.com

Related People

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Related Services

- Private Client & Fiduciary Services
- Wealth Transfer Planning
- Tax Qualified Retirement Plans
- Tax Law