WILLIAMS MULLEN

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15th Annual Fiduciary Focus

02.23.2024

Join us for our 15th Annual Fiduciary Focus! Breakfast and lunch will be provided.

8:30 - 9:00 AM | Breakfast & Registration
9:00 AM - 1:00 PM | Program
1:00 - 1:30 PM | Lunch

Topics Include:
> Recent Developments in Wealth Planning
> Using Trustee Investment Statements
> Strategies to Avoid Fiduciary Pitfalls
> "Mother May I" Petitions with No Contest Clauses

There is no cost to attend this event.

Location:
Williams Mullen - Richmond Office
Williams Mullen Center
200 South 10th Street, 15th Floor
Richmond, VA 23219

Continuing Education Credit

This program will be submitted for CPE and CFP credit (pending).

Contact

Bekah Simmonds | Marketing Assistant |
rsimmonds@williamsmullen.com

Disclaimer

This program is for informational purposes only and does not constitute legal advice nor automatically form an attorney-client relationship with participants.

Location:
Williams Mullen - Richmond Office
Williams Mullen Center
200 South 10th Street, 15th Floor
Richmond, VA 23219

Related People

- Farhad Aghdami ? 804.420.6440 ? aghdami@williamsmullen.com
- George H. Bowles ? 757.473.5341 ? gbowles@williamsmullen.com
- Daniel J. Durst ? 804.420.6465 ? ddurst@williamsmullen.com
- Jefferson C. Hunt ? 757.629.0634 ? jhunt@williamsmullen.com
- Stephan J. Lipskis ? 757.629.0609 ? slipskis@williamsmullen.com
- Christine Nguyen Piersall ? 757.629.0703 ? cpiersall@williamsmullen.com

Related Services

- Tax Law
- Private Client & Fiduciary Services